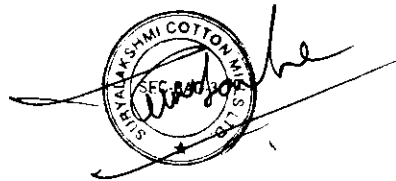


(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35

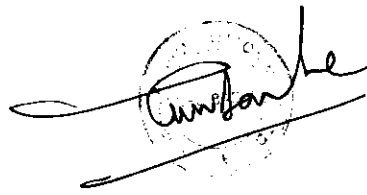
NAME OF THE COMPANY: SURYALAKSHMI COTTON MILLS LIMITED			
SCRIP CODE:	521200	Name of the Scrip: SURYALAKSHMI COTTON MILLS LIMITED	
Class of Security:	EQUITY		
QUARTER ENDED:	31/03/2015		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	16672290	0	100.00



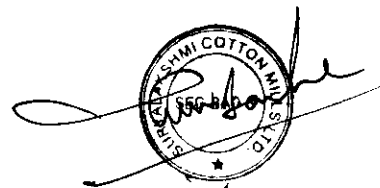
CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(a)	Individual /HUF	9	9326889	9326889	55.94	55.94	640665	6.87
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(1) :	9	9326889	9326889	55.94	55.94	640665	6.87
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(2) :	0	0	0	0.00	0.00	0	0.00
	Total A=A(1)+A(2)	9	9326889	9326889	55.94	55.94	640665	6.87
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	1	2800	0	0.02	0.02		
(b)	Financial Institutions /Banks	2	67266	67266	0.40	0.40		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others	0	0	0	0.00	0.00		
	Sub-Total B(1) :	3	70066	67266	0.42	0.42		

A handwritten signature in black ink is written over a circular official stamp. The stamp contains the text 'S. S. S. S. S.' and 'D. S. S. S. S.' around the perimeter, with a star in the center. The signature appears to be 'S. S. S. S. S.'.

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	219	959837	959771	5.76	5.76		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	5851	2488379	2341284	14.92	14.93		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	66	3657211	3657211	21.94	21.94		
(c)	Others							
	CLEARING MEMBERS	18	114317	114317	0.69	0.69		
	NON RESIDENT INDIANS	52	55591	55591	0.33	0.33		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
	Sub-Total B(2) :	6206	7275335	7128174	43.64	43.64		
	Total B=B(1)+B(2) :	6209	7345401	7195440	44.06	44.06		
	Total (A+B) :	6218	16672290	16522329	100.00	100.00		
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group							
(2)	Public	0	0	0	0.00	0.00		
	GRAND TOTAL (A+B+C) :	6218	16672290	16522329	100.00	0.00	640665	3.84



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr.No	Name of the Shareholder	Details of Shares held			Encumbered shares (*)		Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SATYABHAMA BAI	3023032	18.13	500000	16.54	3.00	0	0.00	0	0.00	18.13
2	PARITOSH AGARWAL	1478472	8.87	0	0.00	0.00	0	0.00	0	0.00	8.87
3	L. N. AGARWAL	1364516	8.18	140665	10.31	0.84	0	0.00	0	0.00	8.18
4	VEDANTH AGARWAL	1065356	6.39	0	0.00	0.00	0	0.00	0	0.00	6.39
5	PADMINI AGARWAL	918170	5.51	0	0.00	0.00	0	0.00	0	0.00	5.51
6	APARNA AGARWAL	651808	3.91	0	0.00	0.00	0	0.00	0	0.00	3.91
7	LAKSHMI NARAYAN AGARWAL	401890	2.41	0	0.00	0.00	0	0.00	0	0.00	2.41
8	L N AGARWAL	370000	2.22	0	0.00	0.00	0	0.00	0	0.00	2.22
9	PADMINI AGARWAL	53645	0.32	0	0.00	0.00	0	0.00	0	0.00	0.32
	TOTAL :	9326889	55.94	640665	6.87	3.84	0	0.00	0	0.00	55.94



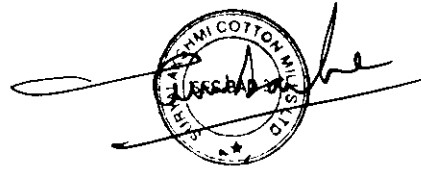
(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) Indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (Including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SHAILESH MULCHAND SAVLA	1600000	9.60	0	0.00	0	0.00	9.60
2	SWADESHI TUBES LTD	350000	2.10	0	0.00	0	0.00	2.10
3	VINODCHANDRA MANSUKHLAL PAREKH	311441	1.86	0	0.00	0	0.00	1.87
	TOTAL :	2261441	13.56	0	0.00	0	0.00	13.56

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number								
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SHAILESH MULCHAND SAVLA	1600000	9.60	0	0.00	0	0.00	9.60
TOTAL :		1600000	9.60	0	0.00	0	0.00	9.60

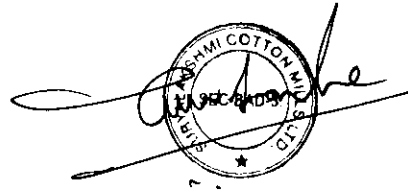
(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"				
Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/Public
1	SHAILESH MULCHAND SAVLA	1600000	9.60	PUBLIC
2	JAYESH NAVNITLAL SHAH	75000	0.45	PUBLIC
3	PAULOMI KETAN DOSHI	68000	0.41	PUBLIC
4	RUPAL PIYUSH AVLANI	67000	0.40	PUBLIC
5	BINDU JAYESH SHAH	60000	0.36	PUBLIC
6	SAMEER HARSHAD PAREKH	35000	0.21	PUBLIC
7	HARSHAD TARACHAND PAREKH	35000	0.21	PUBLIC
8	MEENA PRAFUL DALAL	30000	0.18	PUBLIC
9	KUMASH MUKESH DESAI	30000	0.18	PUBLIC
10	PARUL SUNDIP MEHTA	30000	0.18	PUBLIC
11	ROOPAL BHAVESH DESAI	30000	0.18	PUBLIC
12	AMIT TANSUKHLAL DHANKI	30000	0.18	PUBLIC
13	RIZWAN RAFIQUE SHAIKH	30000	0.18	PUBLIC
14	YOGESH PARAS BATHIA	30000	0.18	PUBLIC
	TOTAL :	2150000	12.90	

The image shows a handwritten signature in black ink over a circular stamp. The stamp contains the text 'SRI LAKSHMI COTTON MILLS LTD' around the perimeter and a star in the center. The signature is written across the stamp and extends to the right.

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
TOTAL :		0	0	0



(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.			
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
			0	0
	TOTAL :		0	0



A handwritten signature in black ink is written over a circular stamp. The stamp contains the text "ASHMI COTTON MILLS LTD." around the perimeter and a small star in the center. The signature is written in a cursive style across the stamp.